



CONFIDENTIAL ENROLLMENT FORM



In consideration of the impact that Boys & Girls Clubs of Manatee County has on the lives of young people and adults, I/we have made provision for a gift to the Club in my/our estate plan. Understanding that the Club Trustees have established The Heritage Club Legacy Society to recognize individuals who made such a commitment, I/we are pleased to authorize the Club to include me/us as a member of The Heritage Club Legacy Society.

Please print or type

Title _____ Name _____ Name of Spouse _____

Date of birth _____ Spouse Date of birth _____

Address _____

City _____ State _____ Zip Code _____

Name (s) for recognition purposes _____

I/ we wish to remain an anonymous member of The Heritage Club Legacy Society.

Best Phone Number to reach you _____ (Please include area code with telephone numbers)

E-Mail Address _____

Relationships with Boys & Girls Clubs

- Board of Directors (current or past)
- Parent/Grandparent
- Volunteer
- Alumnus
- Friend
- Other _____
- Staff

Gift Information

I/we qualify for The Heritage Club Legacy Society through the following planned gift:

- Bequest
- IRA/Retirement Plan Beneficiary
- Life Insurance Policy
- Trust
- Other

Please indicate the approximate current market value of the planned gift named above: \$ _____
(Optional and confidential)

The gift is:

- Unrestricted
- Endowment Fund
- Restricted as follows: _____
- Specific Club/Purpose: _____

Signature: _____ Date: _____

Signature: _____ Date: _____